

News

BCLP ADVISES PARKER'S KITCHEN ON \$900 MILLION CREDIT FACILITY

Dec 10, 2024

BCLP has served as legal counsel to Parker's Kitchen, an award-winning convenience and food service leader that has been honored as a 2024 USA TODAY Top Workplace and included on the Inc. 5000 list of the fastest growing private companies in America seven times, in connection with a \$900 million syndicated credit facility. The transaction closed on November 8, 2024.

Headquartered in Savannah, Georgia, Parker's Kitchen operates a growing network of store locations across South Carolina and Georgia. The credit facility will support strategic growth within the company's existing footprint and in new markets including Jacksonville, Florida; Myrtle Beach, South Carolina; and Columbia, South Carolina. This credit facility will enable the company to expand in key markets and to continue to give back to the community in meaningful ways with a focus on supporting education, reducing hunger, expanding access to healthcare, and celebrating heroes.

The BCLP deal team was led by Partner Braden Shaw, with critical contributions from Associates Joe Babitz and Caroline Jones. Specialists from across the firm provided additional support, including Partners Erin Brooks, Tim Glasgow, and Jay Latzak— as well as Associates Nora Faris and Meredith Barrow.

The client relationship with Parker's Kitchen is managed by Partner Terry Childers.

RELATED PRACTICE AREAS

- Finance
- Financial Institutions
- Corporate
- Structured Finance

MEET THE TEAM



Braden Shaw

Chicago

braden.shaw@bclplaw.com

+1 312 602 5160



Joe E. Babitz

St. Louis

joe.babitz@bclplaw.com

+1 314 259 2453



Caroline L. Jones

Kansas City

caroline.jones@bclplaw.com

+1 816 374 3287

This material is not comprehensive, is for informational purposes only, and is not legal advice. Your use or receipt of this material does not create an attorney-client relationship between us. If you require legal advice, you should consult an attorney regarding your particular circumstances. The choice of a lawyer is an important decision and should not be based solely upon advertisements. This material may be “Attorney Advertising” under the ethics and professional rules of certain jurisdictions. For advertising purposes, St. Louis, Missouri, is designated BCLP’s principal office and Kathrine Dixon (kathrine.dixon@bclplaw.com) as the responsible attorney.