

DISTRESSED REAL ESTATE

OVERVIEW

Our Distressed Real Estate team represents real estate lenders and borrowers with respect to non-performing loans and assets. Our team offers services in the areas of Workouts, Restructuring & Insolvency, Real Estate Litigation & Disputes, Acquisitions & Dispositions, and Loan Restructuring & Refinance.

WORKOUTS

We assist clients in evaluating their assets, establishing a workout strategy, developing the workout's legal structure and negotiating and consummating the workout.

Our attorneys regularly structure complex workouts of every variety, including:

- traditional debt restructurings
- collateral recovery
- liquidations
- prepackaged bankruptcy plans

[Learn more about our Workouts & Financial Restructuring practice >](#)

RESTRUCTURING & INSOLVENCY

We have the ability and experience to resolve, promptly and cost-effectively, novel and difficult legal issues in restructurings, out-of-court loan workouts, Chapter 11 reorganizations, distressed sales, litigation matters and other insolvency proceedings.

We regularly draw upon the experience of other attorneys in our firm, including those focusing on antitrust, employee benefits, insurance, mergers and acquisitions, securities, tax and various litigation disciplines.

[Learn more about our Restructuring & Insolvency practice >](#)

REAL ESTATE LITIGATION & DISPUTES

We have the ability and experience to resolve, promptly and cost-effectively, novel and difficult legal issues in restructurings, out-of-court loan workouts, Chapter 11 reorganizations, distressed sales, litigation matters and other insolvency proceedings.

We regularly draw upon the experience of other attorneys in our firm, including those focusing on antitrust, employee benefits, insurance, mergers and acquisitions, securities, tax and various litigation disciplines.

[Learn more about our Real Estate Litigation & Disputes practice >](#)

ACQUISITIONS & DISPOSITIONS

From single asset transactions to portfolio deals, from ground-up development projects to long-term ground leases, and from joint ventures to company acquisitions, our real estate private equity lawyers have advised on many billions of dollars' worth of transactions.

We represent investors, real estate funds, real estate developers, public and private REITs, and pension fund advisors on the structuring of real estate fund formation, acquisitions and dispositions, financings and joint ventures.

[Learn more about our Real Estate Private Equity, Investments and REITs practice >](#)

LOAN RESTRUCTURING AND REFINANCE

We represent an array of borrowers and bank and non-bank lenders in connection with:

- the origination, acquisition and sale of mortgage loans, mezzanine loans, securitized loans, bridge financings, construction loans and preferred equity investments;
- intercreditor, participation and AB co-lender agreements;
- distressed loans, including restructurings, workouts and foreclosures.

[Learn more about our Real Estate Finance practice >](#)

With our multidisciplinary experience in these areas, we are well equipped to counsel clients on receiverships, workouts and distressed transactions including forbearances, discounted payoffs, deeds-in-lieu, note sales, foreclosures, and the exercise of other secured creditor remedies.

MEET THE TEAM



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RELATED PRACTICE AREAS

- Real Estate
- Workouts & Financial Restructuring
- Restructuring & Insolvency/Special Situations
- Real Estate Disputes
- Real Estate Private Equity, Investments & REITs
- Real Estate Finance

